

Agricultural Research for Improving Arable Crop Competitiveness

EuroCrop – research needs to improve EU potato crop competitiveness



Dr Mike Storey
R&D Director
Potato Council





Hot weather pushes up price of fruit and veg

Climate change

& energy costs

THE price of some vegeta- By Sean Poulter bles has risen by more than Consumer Affairs Editor a third because of last summer's heatwave, it emerged

affect the elderly, who are the biggest consumers of fresh

The dry summer and wet The price of onions, which were

same time last year.

This year's new potato crop were selling at 89p a kilo, which was up by 17 per cent on the price at the \$\frac{1}{2}\$ for National Statistics. The price of a dozen medium eggs is up 22p to \$\frac{1}{2}\$ to \$\fr from 33p to 37p.

Looking at this year's salad The price hikes are particularly crops, the increase for tomatoes steep because UK produce shortages works out at 28 per cent - or 36p a cannot be made up by imports from



News Site of the Year | The 2008 Newspaper Awards



August 3, 2008

Britain's energy crisis: Twisting in the wind

Fuel bills are soaring due to our increasing reliance on imported gas. Wind power should be part of the answer but realising the government's grand plans could end up costing the average customer an extra £400 a year



TIMES RECOMMENDS

- Taxpayers take another Northern Rock hit
- More repossessions than stated, says Shelter
- Iberia and Air France-KLM profits hit by soaring oil price

Daily Mail, Saturday, July 29, 2006

Heatwave means we are running out of veg

CHIPS 'CAN NERFASE F BREAS CANCER

Frying can raise the risk of cancer

EXPOSURE to cooking oil used to fry chips can increase your risk of caneer, research has revealed.

Your Pass O'ce and properties of the formation of the for

cooking.
Their study, published in the Jour-nal of Environmental Monitoring, analysed the quality of the air in the sutchers of three food study.



Acrylamide & health

Tuesday, January 17, 2006 METRO 23

Fussy eater is killed by diet of chips and toast

A PICKY eater has died after refusing to eat anything other than chips, buttered toast and baked beans.

teeth were removed but he never recovered



Soaking potatoes 'cuts cancer risk'

By Roger Highfield

SOAKING potatoes in water before frying them can cut levels of a potentially cancercausing chemical by 50 per respectively but only if they cent, according to a study published today.

found in a wide range of fried and baked foods - from bread to coffee and breakfast cereals - and a recent report suggests it may increase the risk of postmenopausal womb cancer according to the conclusions of and ovarian cancer.

The new study shows that

them for 30 minutes and soaking them for two hours reduced the formation of acrylamide by up to 23 per cent, 38 per cent and 48 per cent were fried to a lighter colour.

Baked, fried and roasted The chemical acrylamide is food should be cooked to golden yellow rather than nut brown, and consumers should avoid overcooked foods and cut intake of crisps, chips, and other high-acrylamide foods, a recent £5 million EU study.

The three-year project rec-

EU proposals threaten crop yields



By William Surman

OVER the past 12 months the world population has swelled by 70 million and global food stocks have plummeted.

Farmers have been unable to



How can the legislation be stopped?

IN a bid to make Brussels more aware of the potential pitfalls of its proposals, *Farmers Guardian* has launched its new campaign Backing British Growers.

Over the coming weeks FG will be talking to eminent scientists, industry bodies and

convince Euro-politicians to reconsider what could be a disproportionate regulation.

Farmers Guardian will also take a leading role in stimulating wider debate among decision makers and industry bodies.

In addition we will be producing a dossier of facts for

POTATO COUNCIL UPDATE

Supporting the British Potato Industry

July 2008

Pesticides

Still time to share

POTATO COUNCIL

EU proposes stricter rules on pesticides

EU agriculture ministers proposed stricter rules in June on the use of pesticides in Europe. The UK

Safety Directorate has predicted the Jud mean 15 per cent of posticides of from the market place. EU ministers hat in exceptional cases, when available a do not offer sufficiently effective plant no, other hazardous substances may be ut only under strictly regulated conditions, no more than five years. The criteria used ministers has changed the approval of into consideration how products are used by the operator. The second reading will be held later this year and the industry is lobbying hard to fight the proposals. What can you do in the mean time:

- · Write to your MEP
- . Send your views to the Potato Council

Scientists take issue with EU stance on pesticides

By Philip Clarke

Seven leading UK scientists have warned of the "dangerous precedents" that are being set as Brussels moves towards a system of licensing pesticides based on "hazard assessment" rather than "risk assessment".

In an open letter to DEED A

The letter, which was also signed by British Crop Protection Council chairman Hugh Oliver-Bellasis, applauded Mr Benn for being the only minister to speak out against the draft Directive when it was voted on by EU farm ministers last week.

In particular, he opposed the fact that the EU proposals had

al food shortages the proposal will have a devastating effect on farming and food production," he said. "To introduce such measures in the midst of this crisis is an international scandal."

The proposal now passes to the European parliament for a second reading. "The UK government needs to do everything it can to





Sustainability indicators







Agricultural Research for Improving Arable Crop Competitiveness

- What is EuroCrop?
- Developing a common vision for R&D for future competitiveness of Arable Crops in the EU
- "Scoping exercise Horizon scanning" to 2015
- Why need to do it? resilient research chain to meet future scenarios
 - Legislation changes e.g. pesticides Input costs e.g. energy and fertiliser
- Who needs to know? EU / Member States/ research institutions/ industry

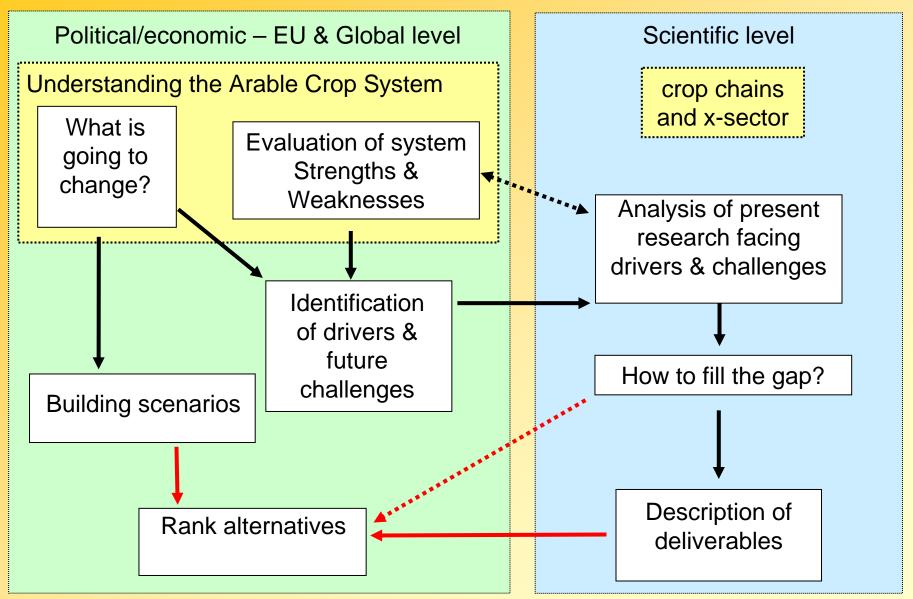






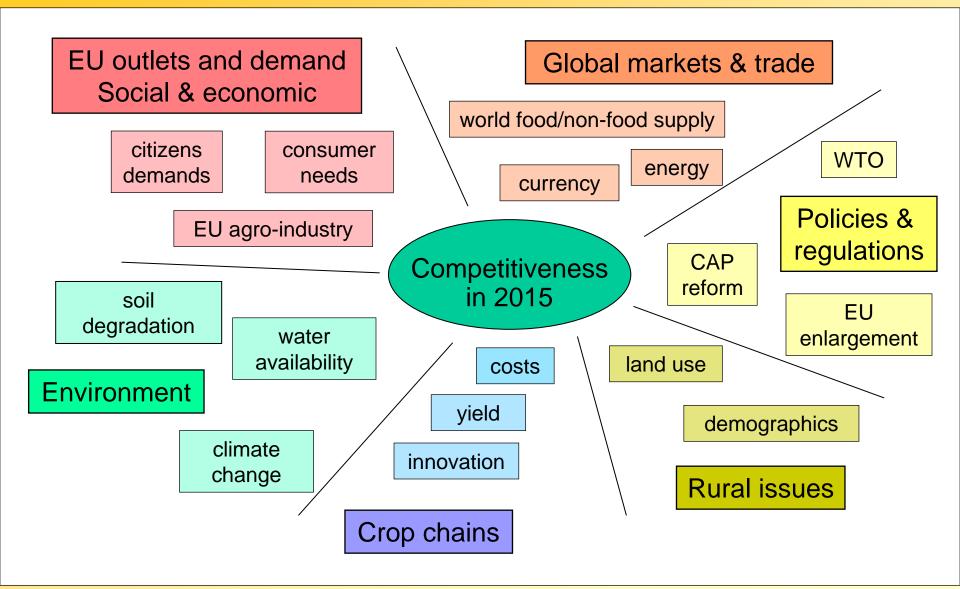


Two interactive levels





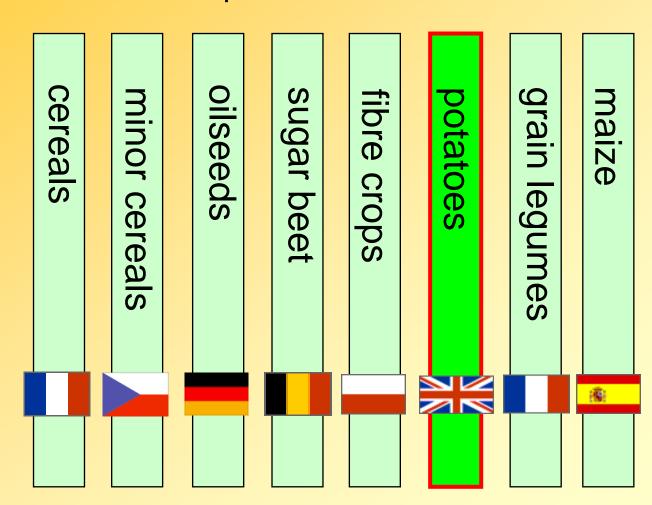
The Competitive Environment for Arable Crops





Crop chain analysis

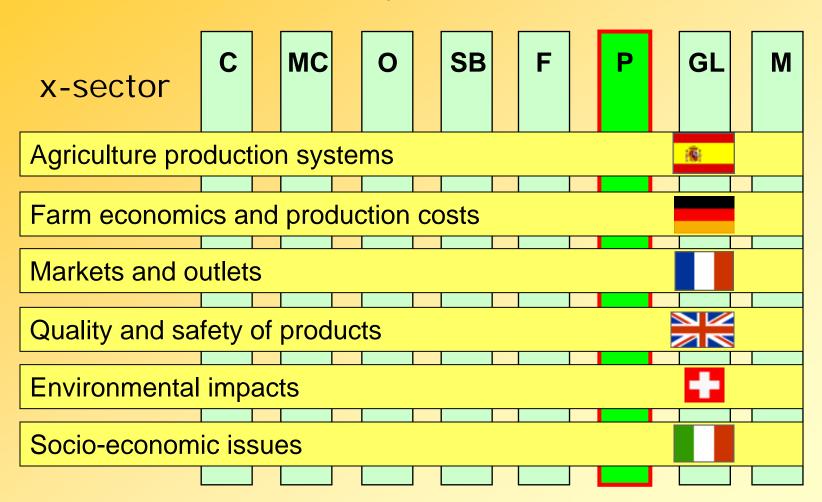
Crop/value chains





A cross-cutting approach

Crop/value chains



Potato Drivers

Two key drivers identified for 2015

Continued demand for fresh potatoes and processed potato products

Sustainable competitive potato production



Drivers

Challenges

Themes

Sustainable competitive potato production

Meeting crop specifications

- Crop protection challenges
- Marketable yields
- Impact on the environment
- Innovation in crop production
- Citizens' demands Assurance
- Public & private research issues

Price

- Production costs (seed, chemicals, nutrients)
- Storage
- Water, waste, transport, energy
- Crop chain dynamics
- Whole crop utilisation

Continued demand for potatoes

Food

- Quality & safety
- Consumers' demand
- Processing industries
- Outlets, distribution
- Competitor products & actors

Seed

- Quality standards
- Phytosanitary regulations

Industrial

Starch, alternative products, bioenergy



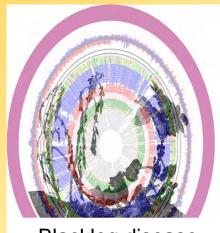
Driver	Research challenge	Research need	Expected output
Continued Demand	Improve utilisation of potato in processed products	Improved understanding of functionality of potato as a raw material	 Produce processed products & convenience foods with improved taste and texture Exploit new cooking /processing technologies in 2015 Develop potato-based products with improved nutritional benefits



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Continued Demand	To identify and exploit compounds in potato for non-food uses	Evaluate phytochemical diversity in potato & related spp to exploit the chemicals for non- food uses	Phytochemicals for use in industrial processes – new market opportunities



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Sustainable production	Evolutionary potential of pests & pathogen populations	Utilisation of genomics to improve crop protection	Information to design durable integrated control programmes



Blackleg disease Pectobacterium



Potato Cyst Nematode

Phytophthora infestans



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Sustainable production	Evolutionary potential of pests & pathogen populations	Mapping & interpretation of the genetic diversity of key potato pests / pathogens across EU	 EU-wide information exchange to promote best practice for control Ability to anticipate changes in pest / pathogen population distributions

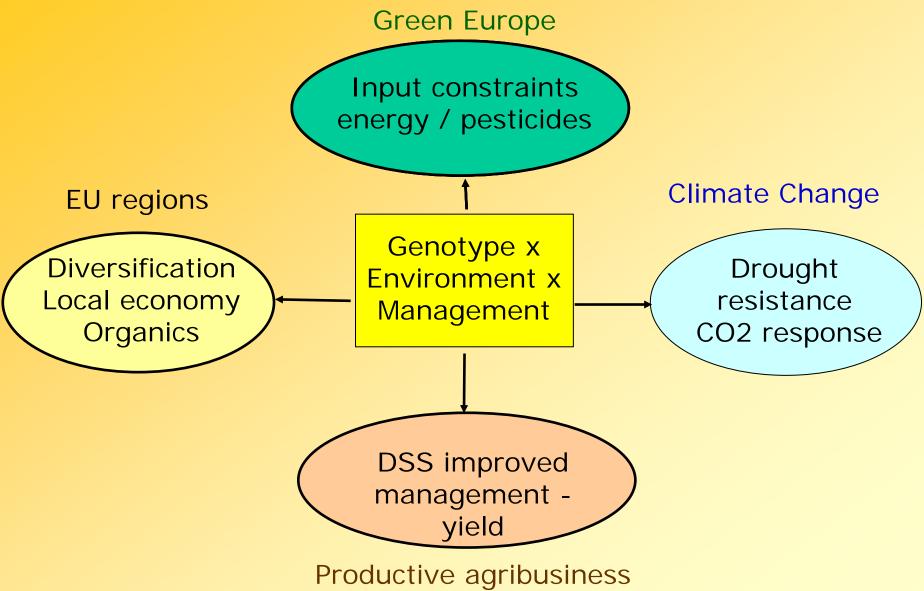


Scenarios 2015

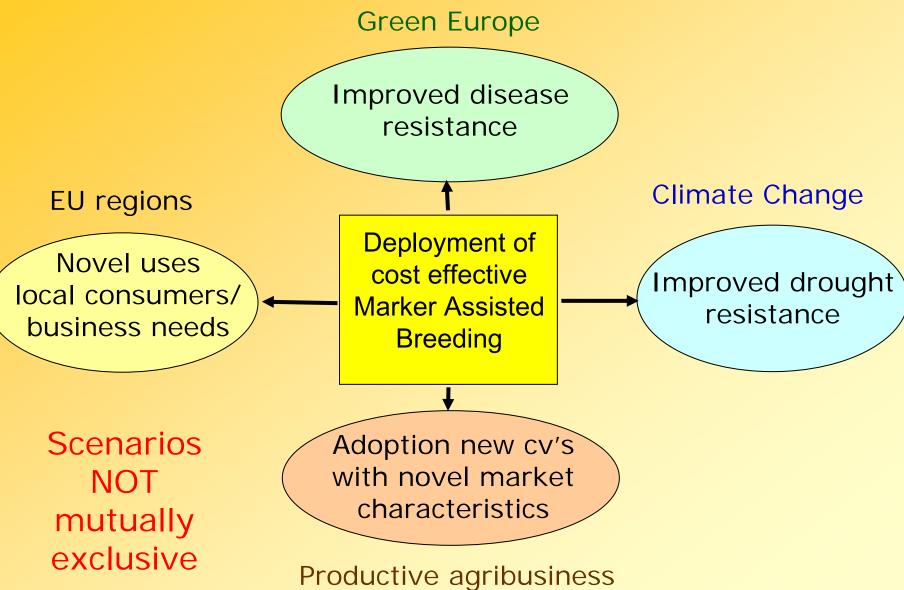
EU SCENARIOS

- Competitive productive agri-business
- Europe of regions subsidiarity
- High environmental performance Green Europe
- Challenge of climate change











Key technologies - Utility

Exploit genomics and related technologies – potato & pathogens

Development and deployment of commercially viable Marker Assisted Breeding

Realise potential of GM e.g. through gene stacking, multiple trait modification

Appropriate robust sustainability indicators for policy makers and public - measuring and comparing impacts to improve resource use efficiency



What does it mean?

- Direction for EU research support for potatoes part of AC system
- Identifies strategic science skill to remain competitive
- GB well placed internationally e.g. SCRI
- Germplasm collections crucially important resource
- Need to engage internationally in joint initiatives scale of programmes and levels of funding
- GM issues higher on the EU agenda need to prepare and engage in renewed debate



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